



Core

First things first

- ✔ Customizable user dashboards
- ✔ Project time tracking with stopwatch
- ✔ Lead management
- ✔ Supplier management
- ✔ Partner management
- ✔ Individual contact lists
- ✔ Quarterly reports
- ✔ Project overview
- ✔ Project controlling
- ✔ Quote calculation incl. mail integration
- ✔ Accounting incl. mail integration
- ✔ Customer relationship management
- ✔ Intelligent template system
- ✔ Individual rate cards
- ✔ Accounting assistant
- ✔ Easy retainer billing
- ✔ ZUGFeRD and X-invoices
- ✔ QR-invoices incl. Switzerland
- ✔ Recurring invoice automation
- ✔ DATEV/BMD integration
- ✔ SEPA integration
- ✔ Flexible tagging system

Add-On Automatic invoice recognition
Add-On Banking integration



Teams

Growing together

- ✔ Everything from Core
- + Dunning process
- + Banking integration
- + Resource planning
- + Customized document templates
- + Financial budgeting and forecasting
- + Order management
- + Time track management
- + Cost management
- + Liquidity reporting
- + Project reporting incl. calculation of contribution margins
- + Material tracking
- + Fully integrated calendar
- + HR management
- + Digital absence request
- + Working time recording incl. flexitime
- + Role-based access management
- + Home office overview

Add-On Automatic invoice recognition
Add-On Travel expense management



Pro

All-in

- ✔ Everything from Teams
- + Documentation of performance reviews
- + Workflow and approval management
- + Travel expense management
- + Personio integration
- + Purchasing process
- + Inventory management
- + Supplier reporting
- + Ticket and task management
- + Budget reporting
- + Customer reporting
- + Target assessment
- + Cost center reporting
- + Microsoft Single Sign-On
- + Gantt chart planning
- + Access for freelancers
- + Automatic invoice recognition

Add-On Pool Prism



Global

100 Users and more

- ✔ Everything from Pro
- ✔ Pool Prism
 - Normalized Data API
 - Transfer historic corporate data
 - Combined reporting of historic and newly generated data
 - Reporting with all standard BI-Tools
 - Regular webinar trainings
 - Exclusive Data-Insights
 - Access to prepared reporting templates
- + Custom service level agreement (SLA)
- + IFRS accounting (PoC & PRAP)
- + Dedicated support team
- + Pool Angels Service
- + Custom branding
- + Rest-API individual

Add-On Dedicated server infrastructure

For everyone

- ✔ Intuitive usage
- ✔ Two-factor-identification
- ✔ Professional support
- ✔ Updates & Backup
- ✔ Pool Mobile
- ✔ German and english version

Contact

Your hot_line

Your consultant team

sales@pool.cc
+43 512 931 807 - 11
[Make an appointment](#)

Our location

Pool Software & Consulting GmbH
Grabenweg 3
6020 Innsbruck - Austria

[Get your demo](#)