poool

For everyone

- ✓ Intuitive usage
- ✓ Two-factor-identification
- ✓ Professional support
- ✓ Updates & Backup
- ✓ Poool Mobile
- ✓ German and english version

Core
First things first

- ✓ Customizable user dashboards
- ✓ Project time tracking with stopwatch
- ✓ Lead management
- ✓ Supplier management
- ✓ Partner management
- ✓ Individual contact lists
- ✓ Quarterly reports
- ✓ Project overview
- ✓ Project controlling
- ✓ Quote calculation incl. mail integration
- ✓ Accounting incl. mail integration
- ✓ Customer relationship management
- ✓ Intelligent template system
- ✓ Individual rate cards
- ✓ Accounting assistent
- ✓ Easy retainer billing
- ✓ ZUGFeRD and X-invoices
- ✓ QR-invoices incl. Switzerland
- ✓ Recurring invoice automation
- ✓ DATEV/BMD integration
- ✓ SEPA integration
- ✓ Flexible tagging system

Add-On Automatische Belegerkennung
Add-On Banking Schnittstelle
Add-On Poool REST-API

Teams
Growing together

- ✓ Everything from Core
- + Dunning process
- + Banking integration
- + Resource planning
- + Customized document templates
- + Financial budgeting and forecasting
- + Order management
- + Time track management
- + Cost management
- + Liquidity reporting
- + Project reporting incl. calculation of contribution margins
- + Material tracking
- + Fully integrated calendar
- + HR management
- + Digital absence request
- + Working time recording incl. flexitime
- + Role-based access management
- + Home office overview

Add-On Automatische Belegerkennung
Add-On Reisekostenabrechnung
Add-On Poool REST-API

Pro
All-in

- ✓ Everything from Teams
- + Poool REST-API
- + Documentation of performance reviews
- + Workflow and approval management
- + Travel expense management
- + Personio integration
- + Purchasing process
- + Inventory management
- + Supplier reporting
- + Ticket and task management
- + Budget reporting
- + Customer reporting
- + Target assessment
- + Cost center reporting
- + Microsoft Single Sign-On
- + Gantt chart planning
- + Access for freelancers
- + Automatic invoice recognition

Add-On Poool Prism

Global
100 Users and more

- ✓ Everything from Pro
- ◉ Poool Prism
  - • Normalized Data API
  - • Transfer historic corporate data
  - • Combined reporting of historic and newly generated data
  - • Reporting with all standard BI-Tools
  - • Regular webinar trainings
  - • Exclusive Data-Insights
  - • Access to prepared reporting templates
- + Poool REST-API
- + Custom service level agreement (SLA)
- + IFRS accounting (PoC & PRAP)
- + Dedicated support team
- + Poool Angels Service
- + Custom branding

Add-On Dedicated server infrastructure

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Contact

Your hot_line

Your consultant team

sales@poool.cc
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Make an appointment

Our location

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Get your demo